



The United Republic of Tanzania
Agriculture Sector Lead Ministries

4TH ANNUAL AGRICULTURAL POLICY CONFERENCE [AAPC]

Integrating Food and Nutrition Security into Economic Transformation and Industrialization Agenda:

How can agriculture be the driver rather
than follower of economic transformation in
Tanzania?



New Dodoma Hotel, Dodoma

14th - 16th February, 2018





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WOMEN AND INDUSTRIALIZATION ECONOMY IN TANZANIA

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Presentation Outline

- Introduction
- Industrial Economy in Tanzania
- Women and industrialization Economy in Tanzania
- Challenges
- Conclusion



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INTRODUCTION

- Agriculture is a sector of primary importance in the Tanzania's economy
 - means of livelihood to about **2/3** of the population.
 - **30 %** of the total export earnings
 - **28.88%** GDP (crops 18.93; livestock 7.4%; Fisheries 2.55%)
- However, there are still challenges facing agricultural sector including low production and productivity



Industrial Economy in Tanzania

- Two major policy documents cater for the Economic Transformation through industrialization in Tanzania
 - Tanzania Development Vision(TDV) 2025)
 - Sustainable Industrial Development Policy for Tanzania (SIDP 2020)
- Integrated Industrial Development Strategy (2025)



Industrial Economy

Tanzania Industrial Growth

- Average annual growth is **7** percent for the past **10** years
- Production grew by **6.8%**
- Contributes about **7%** of the Country's GDP
- Employ average of **11%** of all national workforce



Industrial Economy.....

Typologies of Industries Desires to Attain

- ❖ Mass employment- 40% of Tanzania's employment coming from industrial sector by 2020
- ❖ Construct Agro-processing (middle, large and basic industries that use domestic raw materials
- ❖ Strengthen existing industries and increase sector GDP contribution from 9.9 percent in 2013 to 15 percent in 2020
- ❖ Mobilise private sector to invest in middle and large industries
- ❖ Increase sub-regional, regional and global preferential market access

Industrial Economy.....

The industrial sector of **Tanzania** is comprised of

- manufacturing (53%),
- processing (43%), and
- assembling industries (4%)

Since agriculture is the mainstay of the **Tanzanian** economy, the manufacturing industry is centred around the processing of **local agricultural goods**.

The agriculture sector must be transformed to feed the processing industries

Industrial Economy.....

The Manufacturing Industry in Tanzania consists mainly of

- Food processing (24%),
- Textiles and clothing (10%),
- Chemicals (8.5%), and others, including beverages, leather and leather products

Manufactured goods includes cotton yarn, processed coffee and tobacco, sisal products (yarn and twine), wheat flour, and others



Agricultural Transformation and Industries

- Agricultural Transformation must be fuelled by increased production and productivity
- Improved marketing, processing, and input delivery technologies
- Improved institutions as well as better farm-level technologies.
- Improved Agricultural related Infrastructures

Agriculture Transformation.....

- The country has implemented a wide range of policy regimes and initiatives with the aim to transform agriculture in the country
 - Kilimo Kwanza (2009)
 - TAFSIP (2011) means to implement CAADP through Maputo and Malabo Declarations and UN SDGs Agenda
 - TAFSIP in the country is Implemented through ASDP
- Kilimo Kwanza and TAFSIP are means to achieve the Tanzania Development Vision 2025



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Women and industrialization Economy in Tanzania

53 % of farmers in Tanzania are women





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Women and industrialization.....

Large number of women are involved in value addition: Cassava Processing





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Women and industrialization.....

Milk processing and Cheese making





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Women and industrialization.....

- Over **1972** women are agricultural professionals employed by agricultural related sectors
- Skilled and innovative





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Women and industrialization.....

IS THIS ENOUGH FOR INDUSTRIALIZATION ECONOMY???



Challenges

- Financing- difficulties to access internal and external sources of credits especially by domestic investors
- Marketing- Lack of knowledge and marketing skills; lack of promotional services including packaging skills
- Infrastructure- Accessibility, reliability, electricity
- Technology- technological base in terms of absolute machinery and skilled manpower is still far from adequate

CONCLUSION

Nurturing Industrialization in Tanzania:

- Agricultural production and productivity alongside improved agricultural technologies, Infrastructures and Innovations are key elements.
- Women Professionals, farmers and Entrepreneurs have great role in implementing the agricultural industrialization in Tanzania
- Women are the key players.

THANK YOU



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