



The United Republic of Tanzania
Agriculture Sector Lead Ministries

4TH ANNUAL AGRICULTURAL POLICY CONFERENCE [AAPC]

Integrating Food and Nutrition Security into Economic Transformation and Industrialization Agenda:

How can agriculture be the driver rather than follower of economic transformation in Tanzania?



New Dodoma Hotel, Dodoma

14th - 16th February, 2018





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ENABLING POLICY FOR PRIVATE SECTOR INVESTMENT

Enabling the Business of Agriculture

Farbod Youssefi

Program Coordinator

Agriculture and Food Global Practice



WORLD BANK GROUP



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5



TANZANIA

56





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A tool to inform policymaking and trigger reforms based on cross-country benchmarking

Identify legal barriers for the business of agriculture



Quantify transaction costs of dealing with government regulations for 62 countries around the world










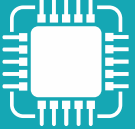
Enabling the Business of Agriculture 2017



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Scored for EBA 2017

 Seed	 Fertilizer	 Machinery	 Finance
 Transport	 Markets	 Water	 ICT

Under Development



Cross-Cutting





“LEGAL” INDICATORS

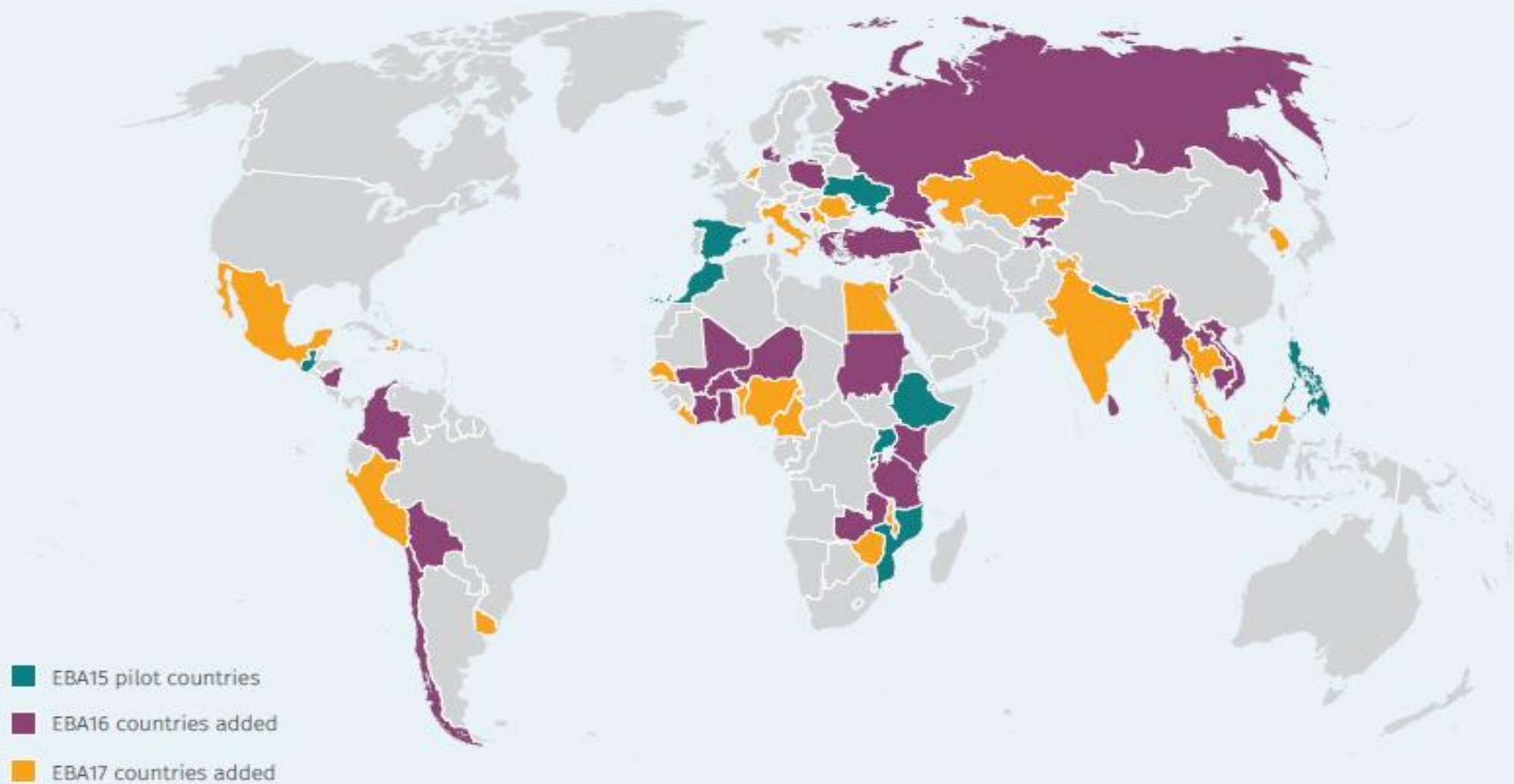
“EFFICIENCY” INDICATORS

	“LEGAL” INDICATORS	“EFFICIENCY” INDICATORS
SEED	<ul style="list-style-type: none"> > Plant breeding > Variety registration > Seed quality control 	<ul style="list-style-type: none"> > Time and cost to register new varieties
FERTILIZER	<ul style="list-style-type: none"> > Fertilizer registration > Quality control of fertilizer > Importing and distributing fertilizer 	<ul style="list-style-type: none"> > Time and cost to register a new fertilizer product
MACHINERY	<ul style="list-style-type: none"> > Tractor operation > Tractor testing and standards > Tractor import 	<ul style="list-style-type: none"> > Time and cost to obtain type approval > Time and cost to register a tractor
FINANCE	<ul style="list-style-type: none"> > Branchless banking > Movable collateral > Non-bank lending institutions 	
MARKETS	<ul style="list-style-type: none"> > Producer organizations > Plant protection > Agricultural trade 	<ul style="list-style-type: none"> > Documents, time and cost to export agricultural goods
TRANSPORT	<ul style="list-style-type: none"> > Trucking licenses and operations > Cross-border transportation 	<ul style="list-style-type: none"> > Time and cost to obtain trucking licenses > Time and cost to obtain cross-border licenses
WATER	<ul style="list-style-type: none"> > Integrated water resource management > Individual water use for irrigation 	
ICT	<ul style="list-style-type: none"> > Information and communication technology 	



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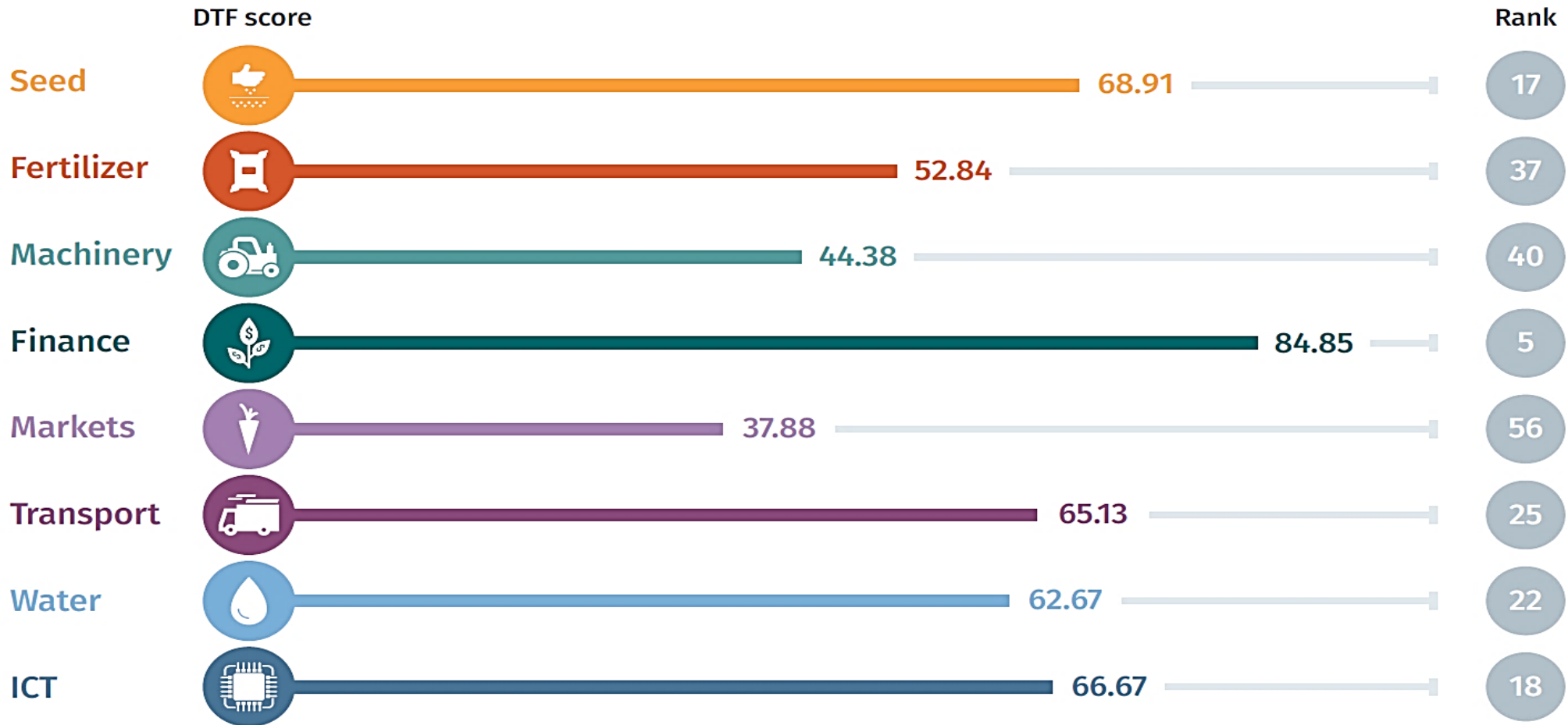




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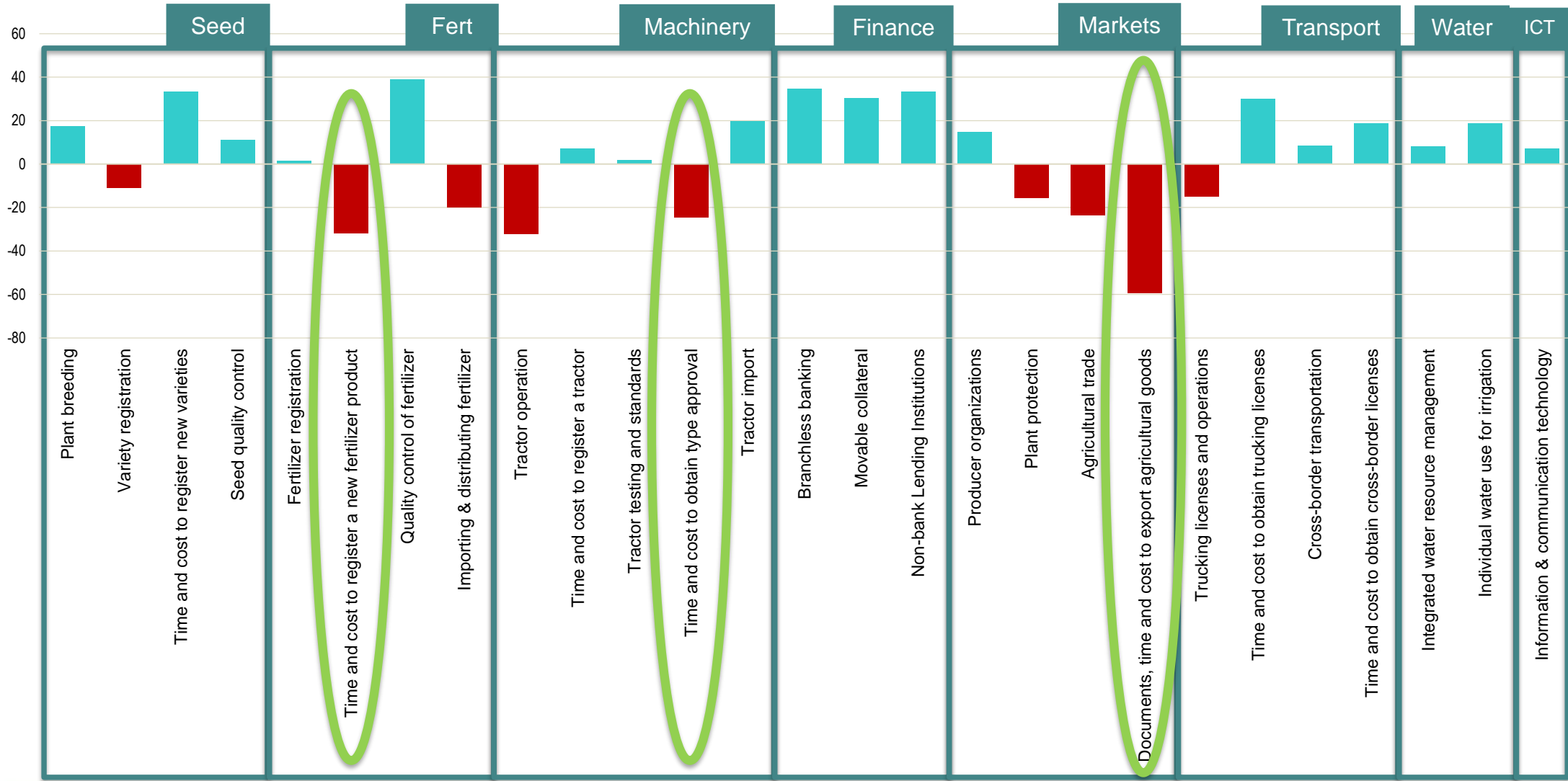
TANZANIA Topic scores





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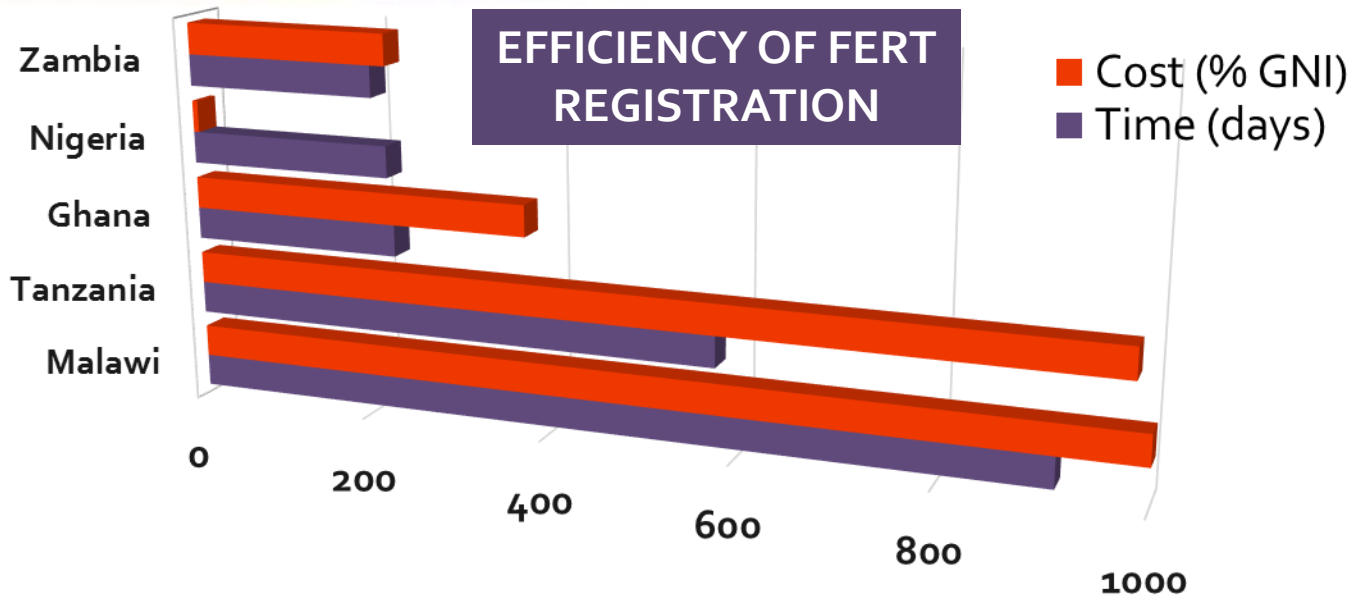
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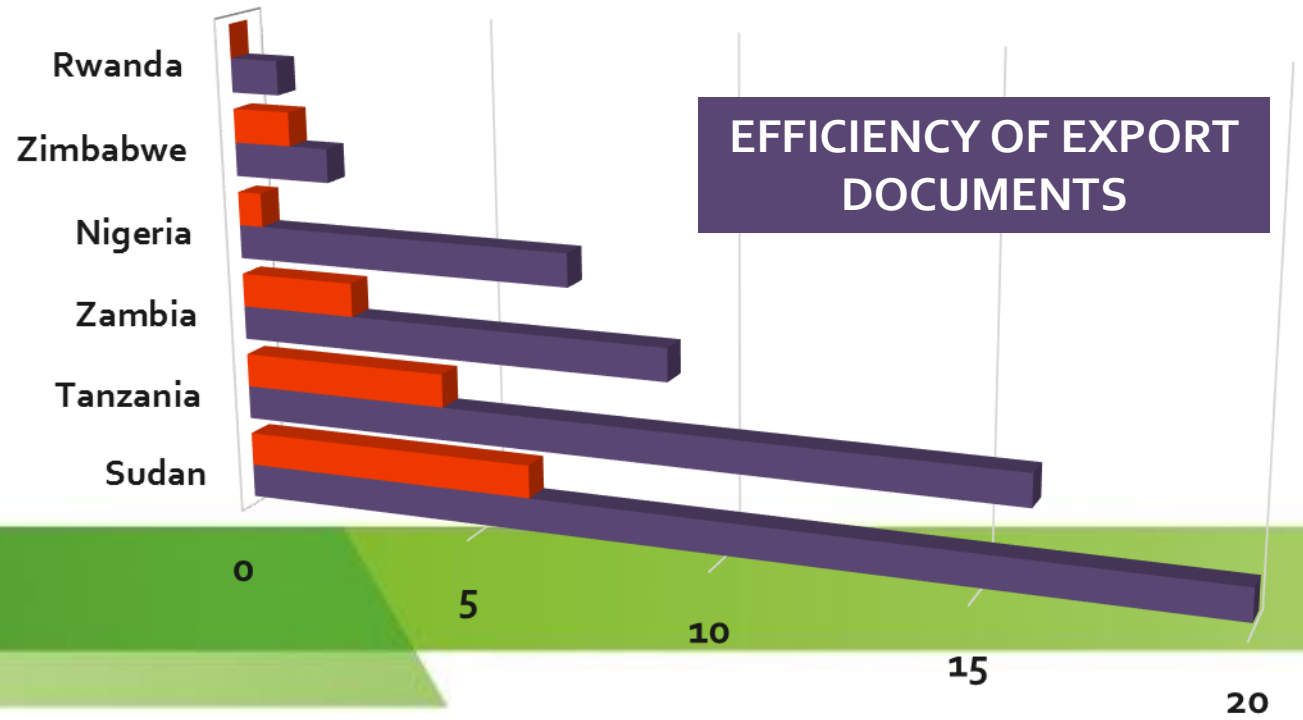


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578 days
983% IPC



16 days
4.3% IPC



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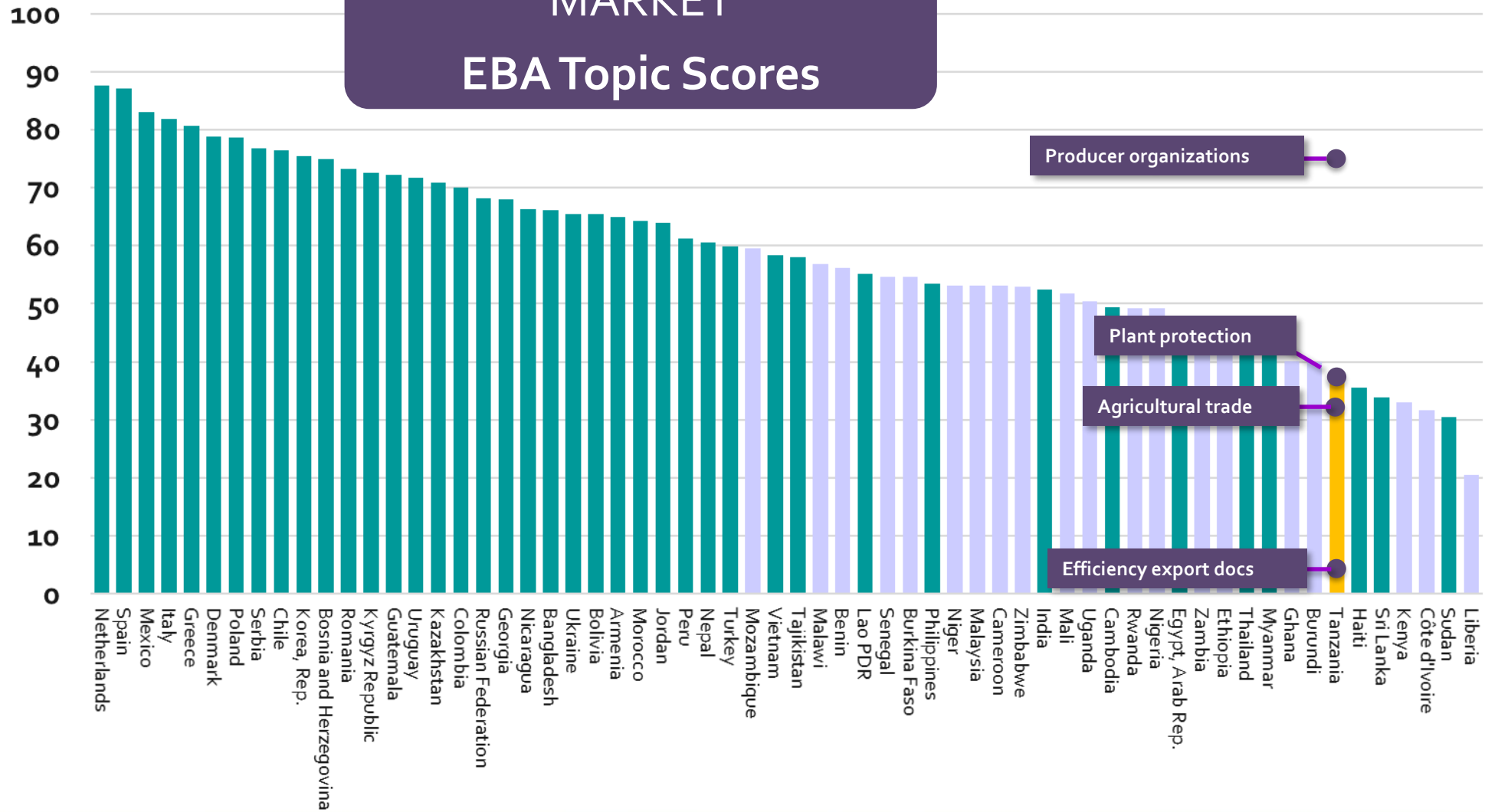




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MARKET EBA Topic Scores





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MARKETS

Agricultural Trade



- No price controls, auction, membership or licensing requirements.
- Electronic application or ePhyto for phytosanitary certificates.
- Phytosanitary fee schedules are publicly available (online).
- Efficient and affordable per-shipment document requirements.

MARKETS

Plant Protection



- Pest lists and a pest database are available online.
- Pest reporting obligations apply and penalties apply.
- Government is required to conduct pest surveillance and pest risk analysis (PRA). PRA results are available online.
- Risk-based phytosanitary import inspections may be conducted.

FERTILIZER

Registering Fertilizer



- Inexpensive fertilizer registration with no expiration
- Official fertilizer catalogue in place and available online
- Efficient and cost-effective registration process that includes lab sample analysis and excludes field testing

MACHINERY

Tractor Operation

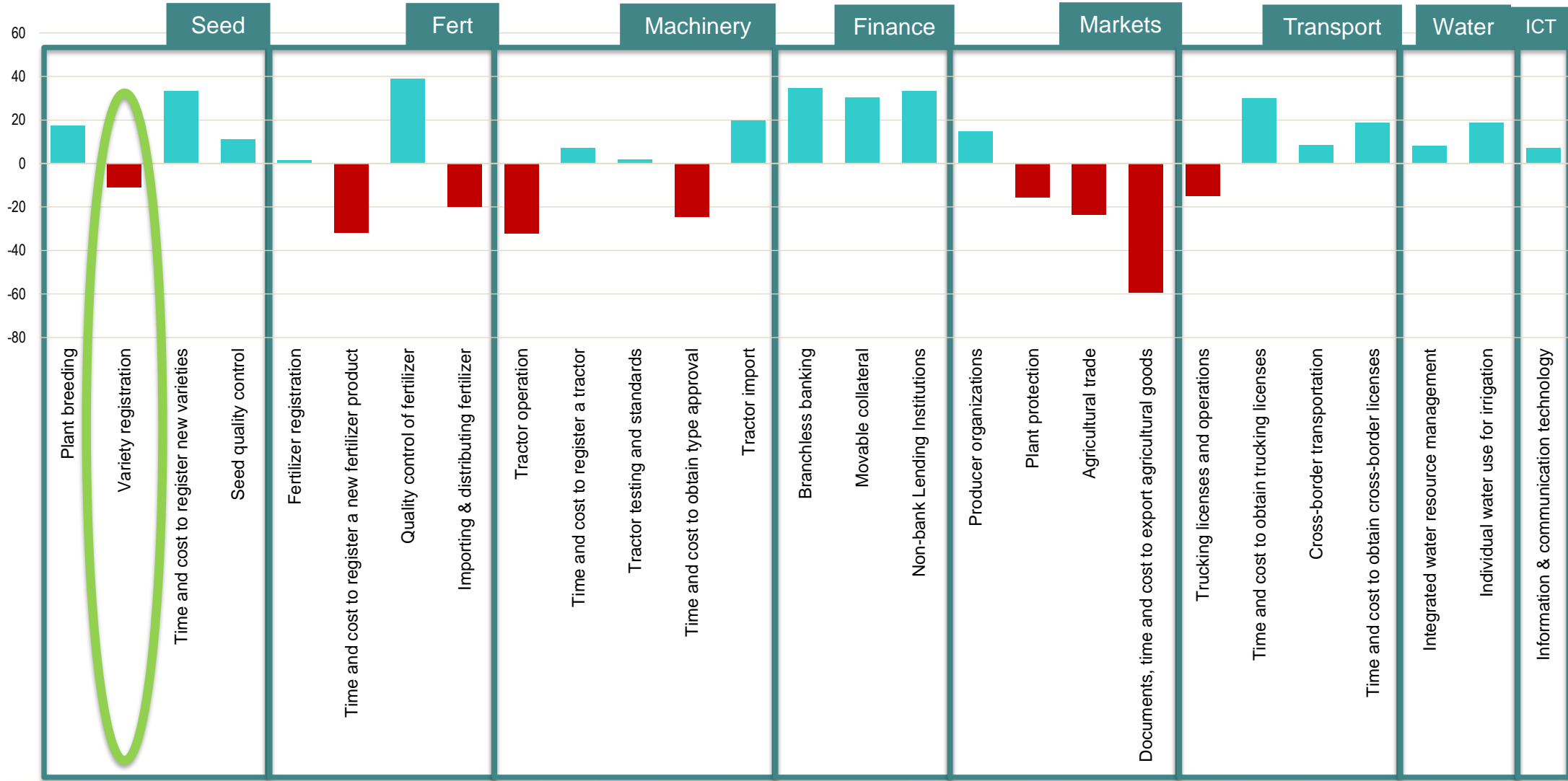


- Tractor registration required for use on public roads, and the process is efficient and inexpensive
- Roadworthiness/road-fitness inspection of in-use tractors required at affordable cost
- Provision of tractor after-market service and parts



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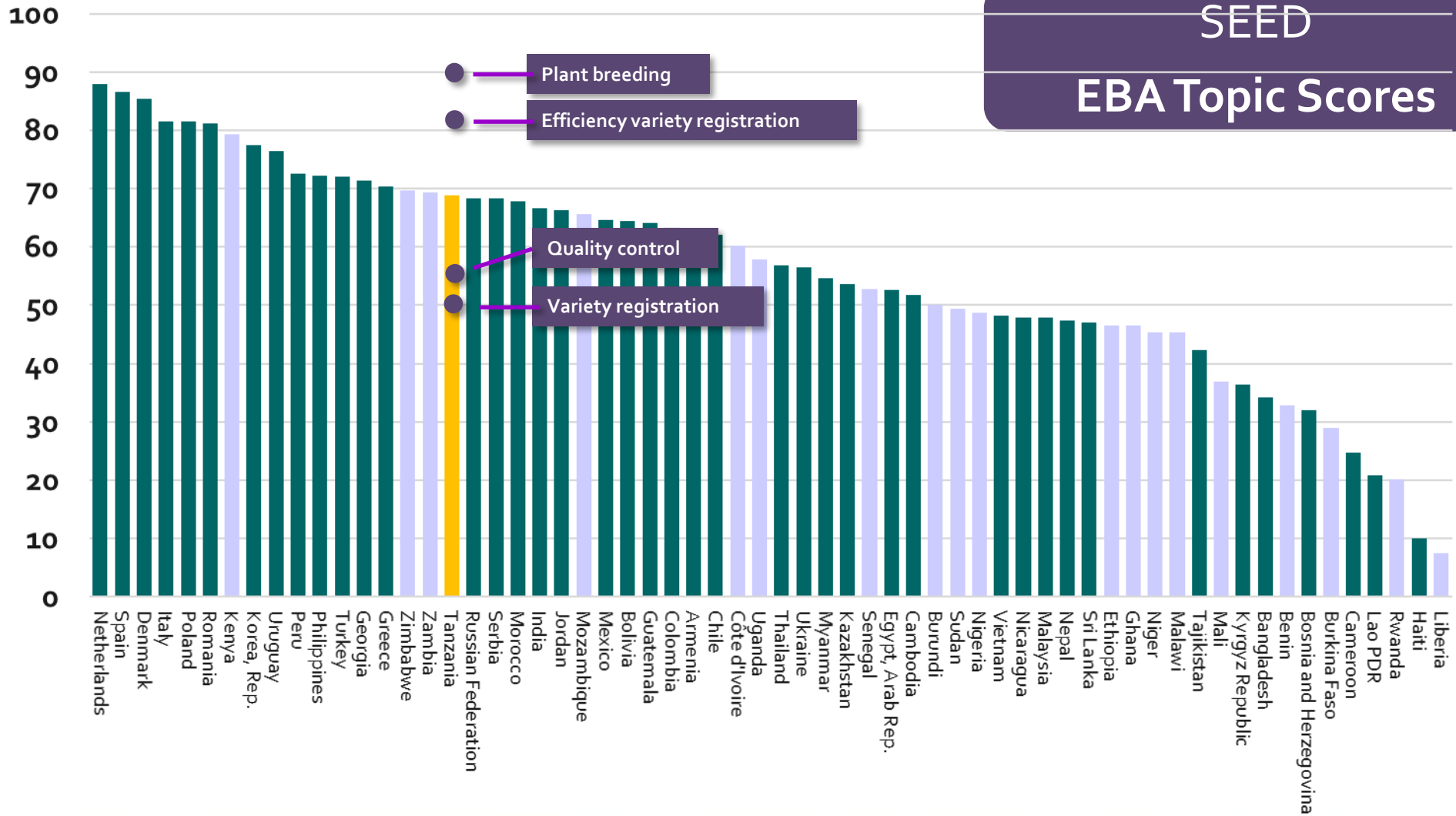




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SEED EBA Topic Scores

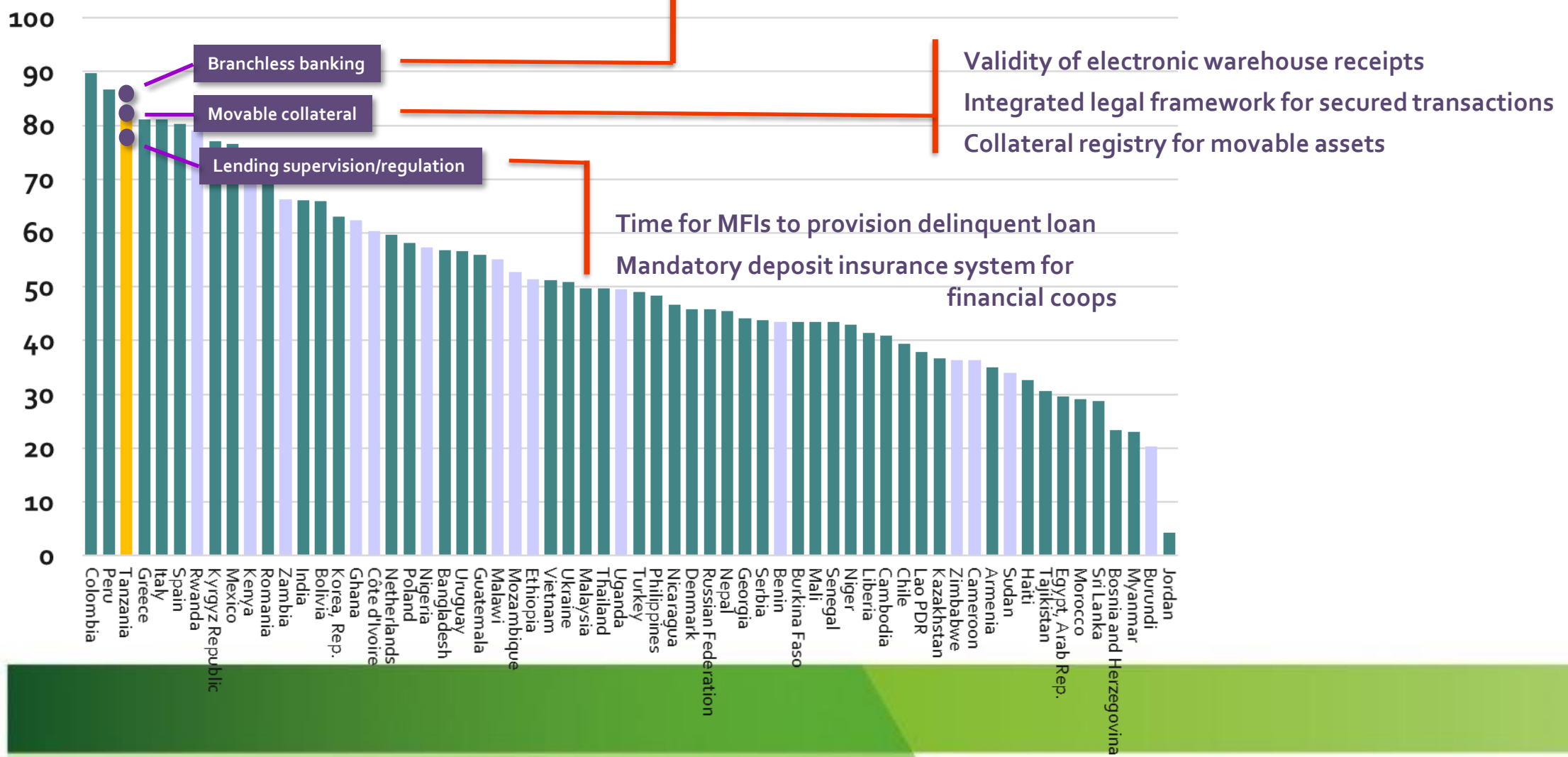




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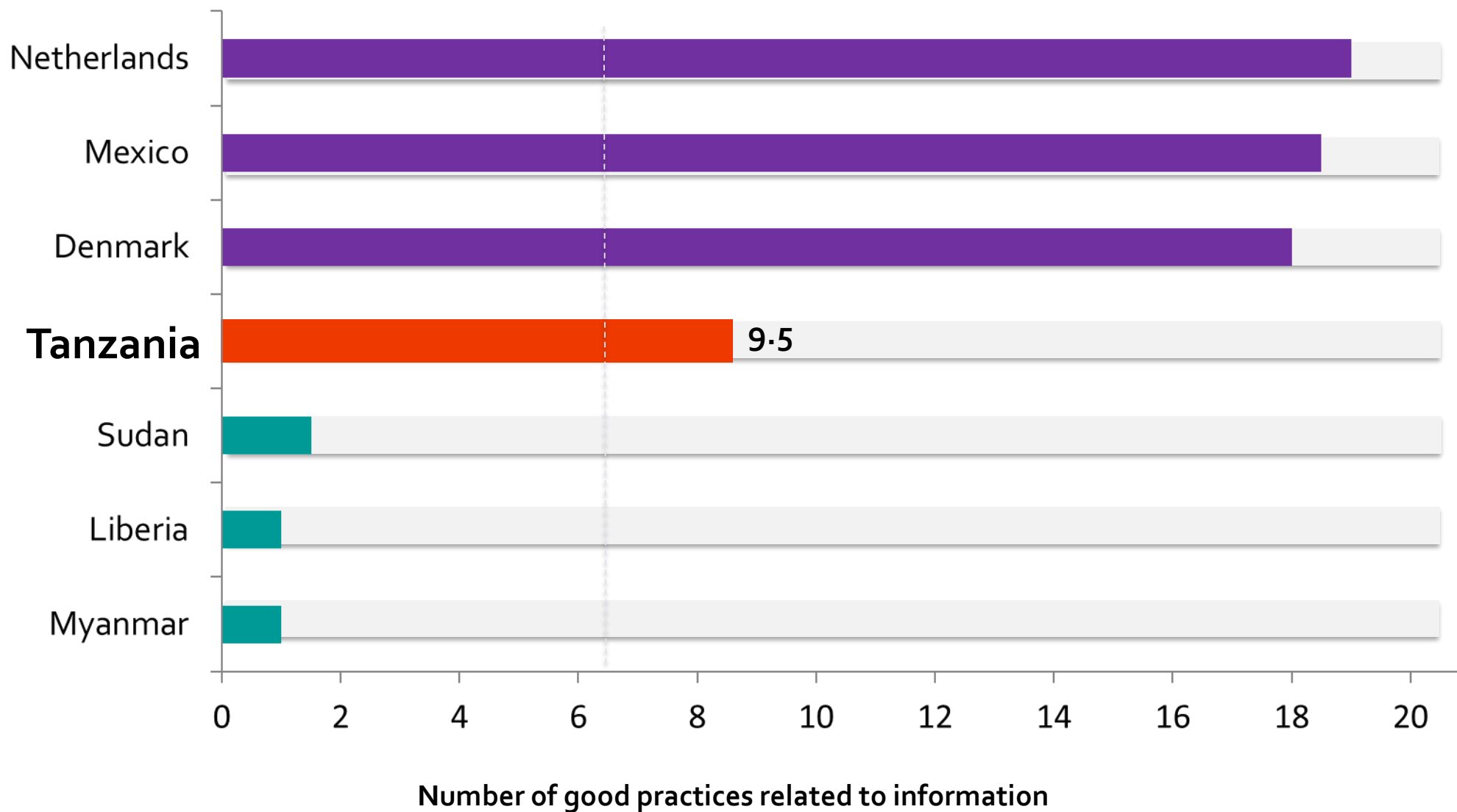
FINANCE EBA Topic Scores





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USA (202) 473-1000
E-mail

Tanzania



Region	Sub-Saharan Africa
Income Group	Low income
Population	53,470,420
GNI Per Capita (US\$)	910

Export to Excel

Country Profile



Seed



Fertilizer



Machinery



Finance



Markets



Transport



Water



ICT

+ Expand All

Topic Rank: 17 / 62

Topic DTF: 68.91 / 100

* Score Notes

	Economy Score
+ Plant breeding index (0 - 10)	9.0
+ Variety registration index (0 - 8)	4.0
+ Variety registration (time and motion)	
+ Seed quality control index (0 - 12)	6.5

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THANK YOU



MICHIGAN STATE UNIVERSITY



Dalberg

