



The United Republic of Tanzania
Agriculture Sector Lead Ministries

4TH ANNUAL AGRICULTURAL POLICY CONFERENCE [AAPC]

Day 2

1. Agriculture Sector Policy: Nutrition in Changing Food Systems
2. Agricultural Markets and Trade
3. Enabling Policy for Private Sector Investment

Andrew E. Temu, Chief Facilitator - ENGINE



The United Republic of Tanzania
Agriculture Sector Lead Ministries

4TH ANNUAL AGRICULTURAL POLICY CONFERENCE [AAPC]

Day 2: Early Morning Papers

Four papers:

- Evaluating policies and public investments for transformation
- Indicators of affordability of nutritious diet
- Food systems for nutrition: policies, programmes and research
- Food systems and diets transformation

Key Findings:

Value chains interrelate (CAADP recommended 5) A call for cross value chains considerations.

Value chains effects on poverty, nutrition and growth Agris-system GDP | 'Composite Indicator'

The need to seek for a balanced portfolio for VCs development: A blend-Food and Cash Export Crops

Emphasised the need for food price data monitoring for nutrition policy

Nutrient-dense diet is clearly most expensive. Is there anything that can be done to lower cost?

Indicator of affordability – a striking revelation is seasonality of affordability.

TZ is in a Transitional period, progressing: Traditional, through mixed to modern food systems

A need for policies addressing challenges of a country transitioning across evolving food systems

An alert in the financing for nutrition policies and programs 135/150

The need to address (policy and regulations) unhealthy foods – fatty, sugary and salty foods



Four papers (4th Paper):

- Evaluating policies and public investments for transformation
- Indicators of affordability of nutritious diet
- **Food systems for nutrition: policies, programmes and research**

Key Findings:

Diets transformation takes place in various forms,

Key features of that transformation should drive our research. Eg. Knowing that:

- **50 to 70% of the food in value terms is perishable;**
- **50 to 65% is processed;**
- **70 to 80% is purchased;**
- **15% is food consumed away from home;**
- **90% of foods locally produced / importation trend stagnant;**
- **Supermarkets are not a solution !!!!**

Agricultural Markets & Trade

Day 2: Mid Morning Papers

Six papers:

Informal Maize Markets – Cephass Taruvinga

Reducing Trade Barriers in Agric. Sector, A Case TMEA – Elibariki Shami

Policy options to improve markets for pigeon peas EAGC – Kim Mhando

Competition in Agric Markets S-C-P Model – Anasia Maleko

Econ. Benefits of Reforming Export Permits Issuance – Liston Njoroge

Challenges and Prospects of Smallholder Dairy – Gilbert Msuta

Key Findings:

- **Farmers, and traders, post harvest losses are high – handling and storage are weak points**
- **Interventions by TMEA improve efficiency in cross border trade**
- **Tanzania vulnerability to trade bans – e.g. India's pigeon peas ban**
 - **5% left unharvested 2017 / 2016/2017** **Trade loss estimated at US 150mn**
- **S-C-P analysis highlighted reasons for low levels of engagement in post harvest processes**
- **Policy decisions such as Export Permits could be informed better with data and MI**
- **Refreshing to see that not only crops require us to consider markets**



Day 2: Mid Morning Papers

Agricultural Markets & Trade

Markets intelligence System and Unit:
Data, Information, Knowledge

Dairy:
Research &
Development:
**e.g. local breeds can
serve the market better
that they do now!!**

Promotion of commodities within
the local market –
what to do differently:
**E.g. Introduce certain meals - school
feed systems; hospitals diets; and
prisons rations.**



Enabling Policy Environment

7 papers:

Key impediments to competitiveness in Dairy and Poultry – **Hans shrader**

Enabling the business of agriculture – **Farbod Youseffi**

Enabling business environment for industrial-led economy through livestock – **Lucas Yamat**

Developing service providers for TZ's export markets – **Gilead Teri**

The Role of PPD towards Enabling Investment – **Daniel Ngowi**

Fertiliser bulk procurement: **Nganga Nkonya**

Sustainable Intensification Technologies : **Francis Muthoni**

eba.worldbank.org

tfra.kilimo.go.tz

Selected Guiding Findings:

- **There is need to enable our sectors 'selectively':**
 - E.g. livestock sector: 4% Agriculture Finance, 0.2 National Budget**
- **Enabling Agriculture Business: Process Efficiency, Fertilizer, Machinery, Markets, Finance**
- **Livestock for Industrializaation: Fill gaps e.g. Dairy - Operating at 30% of their installed capacity**
- **Business Support Services are important: Augment their 'Export Readiness'; e.g. de-risking exports**
- **Importance of PPD and communication: Sustained in effective ways to leverage Invst. In Agric.**
- **Fertilizer Bulk Procurement and Sustainable Intensification Technologies**

THANK YOU



MICHIGAN STATE UNIVERSITY



Dalberg

